

Home Energy Savings Pilot- Program Eligibility Table

Programs Eligible with the HES Pilot- Program

Program Name	Administrator	Fuel Type	Brief Description of Offer	For More Information	Notes/ Guidance for HES Pilot
NYS Clean Heat Statewide Heat Pump Program	National Grid	Active electric customers	Incentives are available for Cold Climate Air Source Central Heat Pumps, and Cold Climate Ductless MiniSplit Heat Pumps, Ground Source Heat Pumps and Energy Start Heat Pump Water Heaters.	https://www.nationalgridus.com/Upstate-NY-Home/Energy-Saving-Programs/Cooling?regionkey=nyupstate&customer_type=home	Customers are eligible for these services contingent upon program availability in 2021. In order to install heat pumps, Portfolio Managers must be an approved contractor of the Clean Heat HP program or may partner with approved subcontractors.
Consumer Behavior	National Grid	Electric & Gas	The Home Energy Report provides residential gas & electric customers with energy saving information and tips. The reports show a 12-month history of usage; a comparison with similar homes in the area; suggested tips for energy		Customers who receive these reports from National Grid can still be eligible for Home Energy Savings Program services.

			<p>saving behaviors; and, cross promotion of other residential EE programs in the portfolio. Reports are provided in hardcopy (US mail) and electronic (email) formats.</p>		
<p>Online Audit Program</p>	<p>National Grid</p>	<p>Electric & Gas</p>	<p>The Online Assessment is a self-serve tool available on National Grid's corporate website. Customers complete a 5-7 minute survey answering a number of questions about the home, their heating & cooling equipment, appliances, insulation, thermostat, energy behaviors, etc. The website then presents a "Results" page showing:</p> <ol style="list-style-type: none"> 1) An estimated breakdown of the customer's gas and electric usage 2) Energy saving recommendations and expected dollar savings 	<p>https://energyassessment.nationalgridus.com/residential/start/</p>	<p>Customers who use this self-serve tool can still be eligible for Home Energy Savings Pilot services.</p>
<p>Residential</p>	<p>NYSERDA</p>	<p>All Fuels</p>	<p>No cost, home energy</p>	<p>https://www.nyscrda.ny.gov/All-</p>	<p>Customers who receive an energy audit can still</p>

Energy Audit Program			audits performed by participating contractors	Programs/Programs/Energy-Audit-Programs	be eligible for Home Energy Savings Pilot services.
Residential Loan Fund	NYSERDA	All Fuels	NYSERDA offers two loan options to help New York State residents finance energy efficiency and renewable energy improvements made through NYSERDA's programs. Lower interest rates are available to lower income New Yorkers and those who cannot qualify for traditional financing.	https://www.nyserda.ny.gov/All-Programs/Programs/Residential-Financing-Options	Customers may receive a loan for energy efficiency services and participate in the Home Energy Savings Pilot. Contractors installing the work must be approved to work in the Residential Loan Fund program.
Cooperative Advertising and Training for Clean Heating and Cooling Partners	NYSERDA	All Fuels	NYSERDA offers incentives up to 50 percent of the total cost (shared investment) for educational, marketing promotion, and training opportunities to eligible efficiency service providers. This program will be expanded to offer shared investment support to all Portfolio Managers, regardless of program offerings.	https://portal.nyserda.ny.gov/CORE_Solicitation_Detail_Page?SolicitationId=a0rt000000AH0ZZAA1	Portfolio Managers may access Cooperative Marketing support for the Home Energy Savings Pilot

Programs Ineligible with the Home Energy Savings Pilot- Program

Portfolio Managers cannot encourage customers to claim benefits from both this offer and Home Energy Savings Program for the same measure(s).

Program Name	Administrator	Fuel Type	Brief Description of Offer	For More Information	Notes/ Guidance for HES Pilot
High Efficiency Residential Gas Equipment Incentives	National Grid	Gas	Rebates for reduced heating costs for qualifying, space heating equipment including boilers, furnaces and combination furnace-water heaters	https://www.nationalgridus.com/media/pdfs/resi-ways-to-save/uny_gas_heating.pdf	
National Grid Marketplace	National Grid	Electric & Gas	Energy Efficiency Ecommerce site for Upstate NY Residential customers that provides instant rebates on gas and electric energy saving products.	https://marketplace.nationalgridus.com/	
National Grid Services and Rebates	National Grid	Electric & Gas	Rebates on <ul style="list-style-type: none"> • Wi-Fi enabled thermostat • Natural gas boiler or furnace Hot water boiler • Steam boiler • Pipe insulation • Convert to energy 	https://www.nationalgridus.com/media/pdfs/resi-ways-to-save/uny_gas_heating.pdf https://www.nationalgridus.com/Upstate-NY-Home/Energy-Saving-Programs/	

			<p>efficient natural gas heating equipment rebates</p> <ul style="list-style-type: none"> • Combination furnace-water heater • Weather-sensitive reset controls • Thermostatic radiator valves • Water Heaters 		
Comfort Home	NYSERDA	All Fuels	Provides financial incentives for measures that reduce heating and cooling loads in homes, such as air sealing, insulation, duct-sealing, etc	https://www.nyserda.ny.gov/All-Programs/Programs/Comfort-Home-Program	
Assisted Home Performance with ENERGY STAR	NYSERDA	Electric & Gas	Reduced cost energy services to eligible moderate-income customers. The process begins with a free energy audit. Based on the results of the energy audit, services may include (at up to 50% incentive, up to \$4,000), but are not limited to air sealing, insulation, HVAC system replacement, DHW system replacement, appliances, lighting. Financing for consumers is available.	www.nyserda.ny.gov/assisted-home-performance	Customers should be offered the Program with the biggest benefit.

EmPower NY	NYSERDA	Electric & Gas	<p>No cost energy services to eligible low-income customers. The process begins with an energy audit and education. Based on the results of the energy audit, services may include, but are not limited to, sealing cracks and holes to reduce air infiltration; insulation of attics and walls; hot water tank and pipe insulation; installation of energy-efficient lighting and refrigerators; minor repairs to ensure that the installed weatherization materials will perform correctly; and mitigation of energy-related health and safety issues, including indoor air quality improvements, correction of ventilation problems that can lead to mold growth.</p>	www.nyserda.ny.gov/empower	<p>Customers should be offered the Program with the biggest benefit.</p>
Weatherization Assistance (WAP) Program	NYS- Homes and Community Renewal	Electric & Gas	<p>No cost energy services to eligible low-income customers. WAP providers conduct an assessment, or “energy audit,” of the residence to identify specific measures to increase energy</p>	http://www.nyshcr.org/programs/weatherizationassistance/	<p>Customers should be offered the Program with the biggest benefit.</p>

			<p>efficiency. Based on the results of the energy audit, services may include, but are not limited to, sealing cracks and holes to reduce air infiltration; insulation of attics and walls; heating system repairs or replacement; hot water tank and pipe insulation; installation of energy-efficient lighting and refrigerators; window and outside door repair or replacement; minor repairs to ensure that the installed weatherization materials will perform correctly; and mitigation of energy-related health and safety issues, including indoor air quality improvements, correction of ventilation problems that can lead to mold growth, and identification of lead paint hazards.</p>		
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ⁱ Source:

<https://www.nationalgridus.com/Services-Rebates?filters=For%20Homeowners|Upstate%20New%20York|Natural%20Gas|Electric|Heating|Cooling|Lighting|Comprehensive%20Solutions|Services%20for%20New%20Construction|Appliances%2FSpecial%20Equipment>